

ANNOUNCEMENT OF THE REGULAR GENERAL MEETING
of the company
BGS Energy Plus a.s.

with its registered office in Světlá nad Sázavou, Zámecká 7, postal code 582 91
company number 28089880,
registered in the company register held by the County Court in Hradec Králové, section B, file 2840

The Board of Directors of the company BGS Energy Plus a.s. (hereinafter just “Company”) following the request of the qualified shareholder and according to § 367 of the Act No. 90/2012 Coll., on Business Corporations (hereinafter only “BC Act”) convenes REGULAR GENERAL MEETING of the Company, which will be held on 24 June 2016 at 10:00 a.m. in Horní Bohušice 853, Světlá nad Sázavou, Czech Republic.

The agenda of the Regular General Meeting will be as follows:

1. Opening and check of the quorum of the General Meeting;
 2. Election of the bodies of the General Meeting;
 3. Report of the Board of Directors on the Company’s business activities and its assets for the year 2015, submitting of the regular (annual) and consolidated financial statements for the year 2015 worked out as at December 31st 2015 including auditor’s statement; submitting report on relations between related parties for the year 2015 according to § 82 of the BC Act and proposal of the Board of Directors for the allocation of the financial result for the year 2015;
 4. Report of the Supervisory Board on its controlling activity in the year 2015, statement of the Supervisory Board to regular (annual) and consolidated financial statements for the year 2015, statement of the Supervisory Board to the proposal of the Board of Director’s on the allocation of the financial result for the year 2015 and information and statement of the Supervisory Board on report on report on relations between related parties according to § 82 of the BC Act;
 5. General Meeting resolution on the Company’s regular (annual) and consolidated financial statements for the year 2015 and on reports of the Board of Directors and Supervisory Board;
 6. General Meeting resolution on proposal for the allocation of the financial result for the year 2015;
 7. Closing.
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The registration of shareholders for the Regular General Meeting starts at 9:30 at the venue of the Regular General Meeting. Shareholders – legal entities identify themselves by actual excerpts from the company register or similar register (in original or notarized copy). Shareholders – individuals identify themselves by a valid document (identity card or passport). Representatives of shareholders must present written power of attorney (in original or notarized copy) detailing the extent of transferred powers before opening of the Regular General Meeting. Shareholder’s signature on a power of attorney must be officially certified.

The decisive date for access to the Regular General Meeting is June 17th, 2016 pursuant article 13 section 1 of the valid Statutes of the Company. To execute the shareholder’s rights at the Regular General Meeting (including but not limited to voting rights) is entitled a person being the shareholder of the Company on the decisive date.

The General Meeting shall be attended by the shareholders who were registered as owners of shares of the Company by the custodian of the emission of the immobilized securities of the Company as at the decisive date. Shareholders shall provide the proof that they were shareholders of the Company on the decisive day by means of a certificate (świadectwo depozytowe) issued by a member of the National Securities Depository in Poland, which manages the shareholder’s securities account.

Shareholders are not entitled to any reimbursement of costs incurred in relation to their attendance of the Annual General Meeting.

According to § 436 of the BC Act Board of Directors informs shareholders that the regular (annual) and consolidated financial statements for the year 2015 and the annual report, which includes the report of the Board of Directors on the results of business activities and the Company's assets, and report on relations between related parties for the year 2015 according to § 82 of the BC Act and the opinion of the Supervisory Board on this report, is available on the company's website at www.bgs-energy.cz, since 30 days prior to the General Meeting, where these documents are located at least until 30 days after approval or not approving the financial statements. By this way, shareholders have the right to get acquainted with these documents.

Drafts for resolutions:

ad 1)

No resolution is proposed to be adopted.

Statement of the Board of Directors: The General Meeting will be opened and presided by the person nominated by the Board of Directors until a moment of electing the chairman of the General Meeting.

ad 2)

Election of the bodies of the General Meeting will be proposed as follows:

- *chairman: Mgr. Štěpán Schenk*
- *minutes writer: Aleš Radil*
- *minutes verifiers: Radim Hruža, JUDr. Ing. Zdeněk Radil*
- *scrutineer: Hana Kohoutová*

Reason: Board proposes this resolution in accordance with § 422 of the BC Act.

ad 3)

No resolution is proposed to be adopted.

Statement of the Board of Directors: According to § 435 section 4 of the BC Act the Board of Directors is submitting to the General Meeting the financial statements and proposal for the allocation of the financial result. Voting on approval of the regular (annual) financial statements for the year 2015 and consolidated financial statements for the year 2015 and on the allocation of the financial result for 2015 will be carried out under point 5 and 6 of the agenda of the General Meeting.

ad 4)

No resolution is proposed to be adopted.

Statement of the Board of Directors: According to § 447 of the BC Act the Supervisory Board reviews financial statements and the proposal on allocation of the financial result and submits to the General Meeting its statement. According to § 83 of the BC Act the Supervisory Board is reviewing the report on relations between related parties and informs the General Meeting about the results and about the statement of the Supervisory Board.

ad 5)

It is proposed to adopt the following resolution:

- a) *The Regular General Meeting approves the annual financial statements prepared as at December 31, 2015 as submitted to the Regular General Meeting.*
- b) *The Regular General Meeting approves the consolidated financial statements prepared as at December 31, 2015 as submitted to the Regular General Meeting.*
- c) *The Regular General Meeting takes into account the report of the Board of Directors on the Company's business results for 2015 and its assets in the present text.*
- d) *The Regular General Meeting takes into account the report of the Supervisory Board on its activities for 2015, including the opinion of the Supervisory Board on the annual and consolidated financial statements for 2015 and comments on the review of the report on relations between related parties in accordance with § 82 of the Business Corporation Act No. 90/2012 Coll. for the year 2015.*

Reason: The Board of Directors proposes the adoption of that resolution, in accordance with § 435 section 4 of the BC Act § 447 section 3 of the BC Act. The annual financial statements and consolidated financial statements are available for the shareholders at the company's website at www.bgs-energy.cz.

ad 6)

It is proposed to adopt the following resolution:

The Regular General Meeting decided to distribute the profit achieved in 2015 in the amount of CZK 147ths as follows:

- The amount of CZK 147ths - will be transferred to the account 429 – accumulated loss from previous years.

Reason: Profit achieved in 2015 is proposed to be transferred to the account of undistributed profit from previous years, in order to create sufficient resources to cover the Company's business, respectively a potential losses in the future.

In Světlá nad Sázavou on May 26th 2016

The Board of Directors