

## ANNOUNCEMENT OF THE ANNUAL GENERAL MEETING

of the company BGS Energy Plus a.s., with its registered office in Světlá nad Sázavou, Zámecká 7, postal code 582 91, company number 28089880, registered in the company register held by the County Court in Hradec Králové, section B, file 2840

The Board of Directors of the company BGS Energy Plus a.s. (hereinafter just “Company”) convenes ANNUAL GENERAL MEETING of the Company, which will be held on 28 June 2012 at 10:00 a.m. in the registered office of the Company Czech republic, Světlá nad Sázavou, Zámecká 7, PSČ 582 91

### **The agenda of the Annual General Meeting will be as follows:**

1. Opening and check of the quorum of the General Meeting
  2. Election of the bodies of the General Meeting
  3. Report by the Board of Directors on the Company’s business activities and its assets for the year 2011, submitting of the regular (annual) and consolidated balance sheet reports for the year 2011 including auditor’s statement, proposal by the Board of Directors for the approval of the regular (annual) and consolidated balance sheet reports for the year 2011, and report on controlling relationship for the year 2011 pursuant Article 66a Section 9 of the Czech commercial code and proposal of the Board of Directors for the allocation of the financial result for the year 2011
  4. Report by the Supervisory Board on its controlling activity in the year 2011, statement by the Supervisory Board to regular (annual) and consolidated balance sheet reports for the year 2011, statement by the Supervisory Board to the proposal the Board of Director’s for the allocation of the financial result for the year 2011 and opinion of the Supervisory Board on report on controlling relationships pursuant Article 66a Section 9 of the Czech commercial code
  5. GM resolution on the Company’s regular (annual) and consolidated balance sheet reports for the year 2011
  6. GM resolution on the Board of Director’s proposal for the allocation of the financial result for the year 2011
  7. GM resolution on appointment of the auditor to audit the Company’s balance sheet reports
  8. Conclusion
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The registration of shareholders for the Annual General Meeting starts at 9:30 at the venue of the Annual General Meeting. Shareholders – legal entities identify themselves by excerpts from the company register or similar register (in original or notarized copy) issued not later than 1 month as of the date of Annual General Meeting. Shareholders – individuals identify themselves by a valid document (identity card or passport). Representatives of shareholders must present written power of attorney (in original or notarized copy) detailing the extent of transferred powers before opening of the Annual General Meeting.

The decisive date for access to the Annual General Meeting is June 21st, 2012 pursuant article 22 section 5 of the valid Statutes of the Company. To execute the shareholder’s rights at the Annual General Meeting (including but not limited to voting rights) is entitled person being the shareholder of the Company on the decisive date.

Shareholders must provide proof that they were shareholders of the Company on the decisive day by means of a certificate (świadectwo depozytowe) issued by a member of the National Securities Depository in Poland, which manages the shareholder’s securities account.

Shareholders are not entitled to any reimbursement of costs incurred in relation to their attendance of the Annual General Meeting.

The regular (annual) and consolidated balance sheet reports of the Company for the year 2011 and Board of Director’s report on controlling relationship for the year 2011 will be available for review by shareholders in the Company’s registered office on working days from 9:00 to 14:00

from the date of publishing this announcement (including) until the day of the Annual General Meeting.

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In Světlá nad Sázavou on 25<sup>th</sup> of May 2012

The Board of Directors