



Monthly report

BGS ENERGY PLUS a.s.

For the period from 1 to 30 April 2010

1 Information on the occurrence of trends and events in the market environment of the issuer, which in the issuer's opinion may have important consequences in the future for financial condition and results of the issuer

The key trends and events in the area of biogas stations

There is the big biogas stations boom in Czech Republic this year. There will be build cca 80 new agricultural biogas stations.

The BGS Group efforts to enter in the new biogas projects - we are just preparing to start Cihost biogas plant building. The final output of the plant will be 620 kW and we want to execute it and connect to the grid till the end of this year.

We are just in the middle of the Suchdol biogas plant building. Thanks to the technological innovation the plant output will increase from 560kW to 590kW. The plant will start to work in August 2010.

The business of UTS Biogas a.s. is increasing. We finalize projects preparation with our clients.

2 Summary of all information published by the issuer under the current report for the period covered by the report

In the period covered by this report, the following current reports were published in EBI system:

Current report No 9/2010 published on 14-04-2010: Monthly report March 2010

In the period covered by this report, there were no reports published in ESPI system.

On 14 April we have been asked by polish daily newspaper Parkiet about current activity.

1. In the monthly report from February you mention about application to Ministry of Agriculture (MA). How much subsidies are you plan to get from MA? When we can expect decision of MA regard to subsidies?

We have asked for 30% subsidy for Zavidkovice enlargement and Cihost enlargement. We should be informed about subsidy decision in July.

2. How much power plants do you have at this moment?

We operate Zavidkovice 620 kW station and we are building Suchdol 590 kW at this moment.

3. How much new power plants in group of BGS Energy could start to the end of this year?

We suppose to finish Suchdol 590 kW, and Závídkovice enlargement 370 kW, and in addition two other plants in total ca. 1.2 MW.

4. When are you planning to start expansion in Slovakia and Poland. Is it possible in this year?

We are looking for technological partner to cooperate with UTS in Slovakia. The biogas stations business depends on economic and legislative conditions, which are now the best in our country compare to other CEE region countries, so we have no reason to expand at this very time.

5. How last changes Czech law in area of renewable energy could influence on business of BGS Energy Plus?

The last changes in law help to clear the area of renewable energy, they do not have big influence on our projects, and actually could help our business.

6. Could be last winter affect your financial results?

The last winter did not change our financial results, we were successful to make new contracts for EPC (turnkey construction).

7. Are you considering acquisition of biogas company in this year?

We do not have any offer now, but we are opened to do it when we see any favorable target.

3 Information how the money from private placement was used in particular month. If any of the contributed funds were spend in the particular month.

1.4.2010 – 2 500 000,00 Kč Suchdol biogas plant building

16.4.2010 – 1 800 000,00 Kč Suchdol biogas plant building

30.4.2010 – 3 200 000,00 Kč Suchdol biogas plant building

4 Investor's calendar

On 14.06.2010r. publication of monthly report for May.

Legal basis: Par. 16 of Annex 1 to Resolution No 795/2008 Warsaw Stock Exchange Management Board dated 31.10.2008 " Good Practices of Companies Listed on NewConnect"